



NEWS RELEASE

CWB MAXIUM FINANCIAL ADVISOR FINANCING 2016 ROADSHOWS

Richmond Hill, Ontario, September, 2016 - CWB Maxium Financial is excited to welcome the newest member to the CWB Maxium team, Julia Haggerty as Regional Manager for a new financing area called, Financial Advisor (FA). Julia will be part of Dan Gilchrist's team, providing financing to life insurance agents, brokers, mutual fund dealers and group benefit providers. Financial advisor financing aligns with CWB Maxium's specialized financing approach. Julia's role is to grow the FA financing vertical and help CWB Maxium become the preeminent lender to the financial advisor community. She will be offering FA financing for book acquisitions, equity-take outs, real estate and leasehold improvements.

Julia brings a wealth of financing expertise from her early days at Xerox, CIT Group, AT&T Capital and most recently as a Senior Account Manager with BDC where she provided financial solutions to small and mid-sized companies. She can be reached at 905-780-6150 ext. 246 and julia.haggerty@cwbsmaxium.com. Julia will be exhibiting and speaking at the following tradeshow:

Financial Advisor Tradeshow	Venue, City
National Advisors Conference, Sept. 12-14, 2016	Tuscany Suites & Casino Las Vegas, Nevada
Independent Financial Brokers - Regional Event Sept. 20, 2016	Victoria Inn Hotel and Convention Centre, Winnipeg, MB
Independent Financial Brokers - Regional Event Sept. 22, 2016	TCU Place - Saskatoon's Arts and Convention Centre Saskatoon, SK
Qualified Financial Services Inc. September 29, 2016	Universal Eventspace, Vaughan, ON
Independent Financial Brokers - Summit Event Oct. 19, 2016	Vancouver Marriott Pinnacle Downtown Vancouver, BC
Independent Financial Brokers - Summit Event Nov. 1-2, 2016	International Centre, Toronto, ON
Independent Financial Brokers - Summit Event Nov. 15, 2016	Calgary Coast Plaza Hotel, Calgary, AB

About CWB Maxium Financial

Specializing in mid-market lending since 1993, CWB Maxium Financial is a leader in providing creative financing of up to \$50 million to businesses across Canada. We joined CWB Group in March 2016, significantly expanding our funding capabilities and access to capital, which allows us to help more customers in more ways, and takes us to another level of service, performance, and growth. Today, our financial portfolio exceeds \$1 billion, and our client base includes over 35,000 customers.

<http://cwbsmaxium.com/financing/financial-advisor/>